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*Attorneys for USACM Liquidating Trust*

E-Filed on 10/27/09

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR<sup>2</sup>  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING FIRST OMNIBUS  
OBJECTION OF USACM TRUST TO  
PROOFS OF CLAIM BASED, IN  
WHOLE OR IN PART, UPON  
INVESTMENT IN THE RIO  
RANCHO EXECUTIVE PLAZA,  
LLC LOAN**

**PLEASE TAKE NOTICE** that an Order Sustaining Order Sustaining First Omnibus Objection of USACM Trust to Proofs of Claim Based, in Whole or in Part, Upon Investment in the Rio Rancho Executive Plaza, LLC Loan [DE 7693] was entered on the 27<sup>th</sup> day of October, 2009, a true and correct copy of which is attached hereto as Exhibit A.

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

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RESPECTFULLY SUBMITTED October 27, 2009.

LEWIS AND ROCA LLP

By /s/ Marvin Ruth (#10979)  
Rob Charles  
John Hinderaker (pro hac vice)  
Marvin Ruth  
*Attorneys for USACM Liquidating Trust*

Copy of the foregoing and pertinent  
portion of Exhibit A to the Order mailed  
on October 27, 2009 to all parties listed  
on Exhibit A to the Order.

/s/ Leilani Lista  
Leilani Lista